You need to bridge the gap between current accounting practices and modern Agile software development. We can help.

Within the software industry, the current governance norms have had over a decade to respond to feedback and innovate. Until recently, technical accountants have not had a seat at the software development table. As the Agile software development industry continues to mature, new mental models for interpreting regulatory compliance are needed to re-conceptualize accounting-based capitalization norms.

Our two-day Agile Capitalization Workshop is the key to your peace of mind. This workshop will work to build a communication channel between technical accountants and Agilists. Our experts have developed and implemented an Agile accounting solution that is defensible and based on the generally accepted accounting principles (GAAP) of objectivity, materiality, consistency, and conservatism. You will obtain concrete insights that enable you to create simple working agreements between your CIO and CFO that are actionable, understandable, and true to the spirit of SOP 98-1 and ASC 350-40. More importantly, your revised policy will satisfy the regulatory needs of technical accountants and won’t impede the progress of your Agile transformation.

Joining Forces

SolutionsIQ is partnering with Pat Reed, founder of Agile consultancy iHoriz and former Senior Director at Gap Inc., to deliver this workshop. Pat is a thought leader in addressing Agile Accounting, Budgeting, and Compliance, as well as Portfolio, Talent, and Performance Management. With more than 30 years of experience in designing and delivering cutting-edge technology solutions, Pat coaches executives, teams, and enterprises about how to leverage Agile to accelerate value delivery.
ABOUT SOLUTIONSIQ

SolutionsIQ provides collaborative Agile consulting and coaching services for enterprise IT organizations. Its unmatched experience with successful Agile transformations provides the guidance customers need to adopt and scale Agile practices beyond small teams and across the enterprise.

To learn more visit: SolutionsIQ.com

Day One

The goals for the first day of this workshop are as follows:

» Identifying stakeholder goals for the capitalization of labor costs on Agile projects and programs

» Drafting a “test” for ensuring that the solution we design:
  – Is defensible, auditable, and consistently interpreted
  – Meets the needs of Technical Accounting, Finance, Auditing, and IT

» Clarifying, understanding, and aligning on:
  – Rules that will be applied to categorize labor hours for work delivered on Agile projects as either capital or expense
  – Roles related to administration, governance, and decision making (both between IT, Finance, and Technical Accounting, and within the PPM team)
  – Controls, including memorialization of approvals and time-stamped dates

» Setting specific goals for Day Two, including ownership of action items to complete

Day Two

The goals for the second day of this workshop are as follows:

» Reviewing current rules and processes and identifying any gaps or inconsistencies in them that the workshop needs to address

» Reviewing and addressing any questions that need to be resolved before we design the Agile processes and controls

» Designing and documenting the Agile processes, roles, controls, and responses to questions

» Drafting an Agile capitalization policy and roadmap

» Drafting the implementation plan, roles, and responsibilities, as well as plans for training and high-level communication