

SAFe® Program Portfolio Management Workshop

Creating Your LeanAgile Enterprise Portfolio



COURSE DESCRIPTION

In this two-day course, attendees will gain the knowledge necessary to leverage SAFe® Portfolio and Program levels of planning. Participants will also learn how to use and implement a Portfolio Kanban system to increase transparency, visualize work, and accelerate value flow to programs. This approach enables you to organize around value and optimize business results.

This course consists of 3 modules:

- 1 Prepare for Program Portfolio Management
 1. Know the three levels of SAFe
 2. Know how to implement SAFe
 3. Understand that change is hard
 4. Self-assess readiness
- 2 Implementing the Portfolio Level
 1. Identify PPM Members
 2. Define Strategic Themes
 3. Identify Value Streams
 4. Split Value Streams in to Agile Release Trains (ARTs)
 5. Coordinate ARTs in a Value Stream
 6. Advance the Solution with Epics
 7. Prioritize Epics
 8. Implement the Portfolio Kanban System
 9. Implement Epics
 10. Applying Portfolio Governance
- 3 Budgeting and Capitalization
 1. Implement LeanAgile Budgeting
 2. Forecast
 3. Understand how to capitalize costs

AUDIENCE

This course is intended for Senior Leaders, Solutions Managers, Line of Business Owners, Product/Program Directors, LeanAgile Leaders, IT Leaders & Executives, Agile PMO representatives, and others that act as change agents influencing LeanAgile transformations.

PREREQUISITES

While prerequisites for this course are not required, it is suggested that attendees already have working knowledge of Agile practices such as Scrum. Participants will get more from this class if they have already attended a Leading SAFe course.

MAXIMUM ATTENDEES

25

DURATION

2 Days

CONTINUING EDUCATION CREDITS

14 PDU's

LEARNING OBJECTIVES

By the end of this course, participants will be able to:

- Apply LeanAgile thinking, values & principles.
- Explain how the core values of SAFe improve the ability to increase customer satisfaction.
- Compare and contrast traditional (predictive) Portfolio Management with an Agile portfolio approach.
- Describe the key roles involved in SAFe PPM.
- Implement LeanAgile Program Portfolio Management (PPM), governance & budgeting.
- Influence key proven practices that enable an organization to scale agile to the portfolio.
- Facilitate conversations for assessing alignment with SAFe LeanAgile principles.
- Initiate change for abandoning centralized PMO control that inhibits work from flowing through the system.
- Begin implementing an approach for centralized strategy and localized execution.
- Outline the purpose of (and difference between) Strategic Themes, Portfolio Vision, Value Streams, and Epics.
- Leverage a Kanban System for visualizing the portfolio and applying techniques for economic prioritization that decrease cost of delay.
- Demonstrate how LeanAgile budgeting enables you to control costs while increasing flexibility.